



# THE iSIP BILLER REGISTRATION PROCESS

FOR ICICI BANK



**Congratulations on registering for investments through **EverShine** Wealth Advisors. An Internet-based Systematic Investment Plan (iSIP) with **EverShine** Wealth Advisors will allow you to:**

- **Consolidate all your investments under one online account**
- **Manage and track the performance of all your investments online**
- **Avail advisory services across your portfolio of stocks, mutual fund & Insurance**

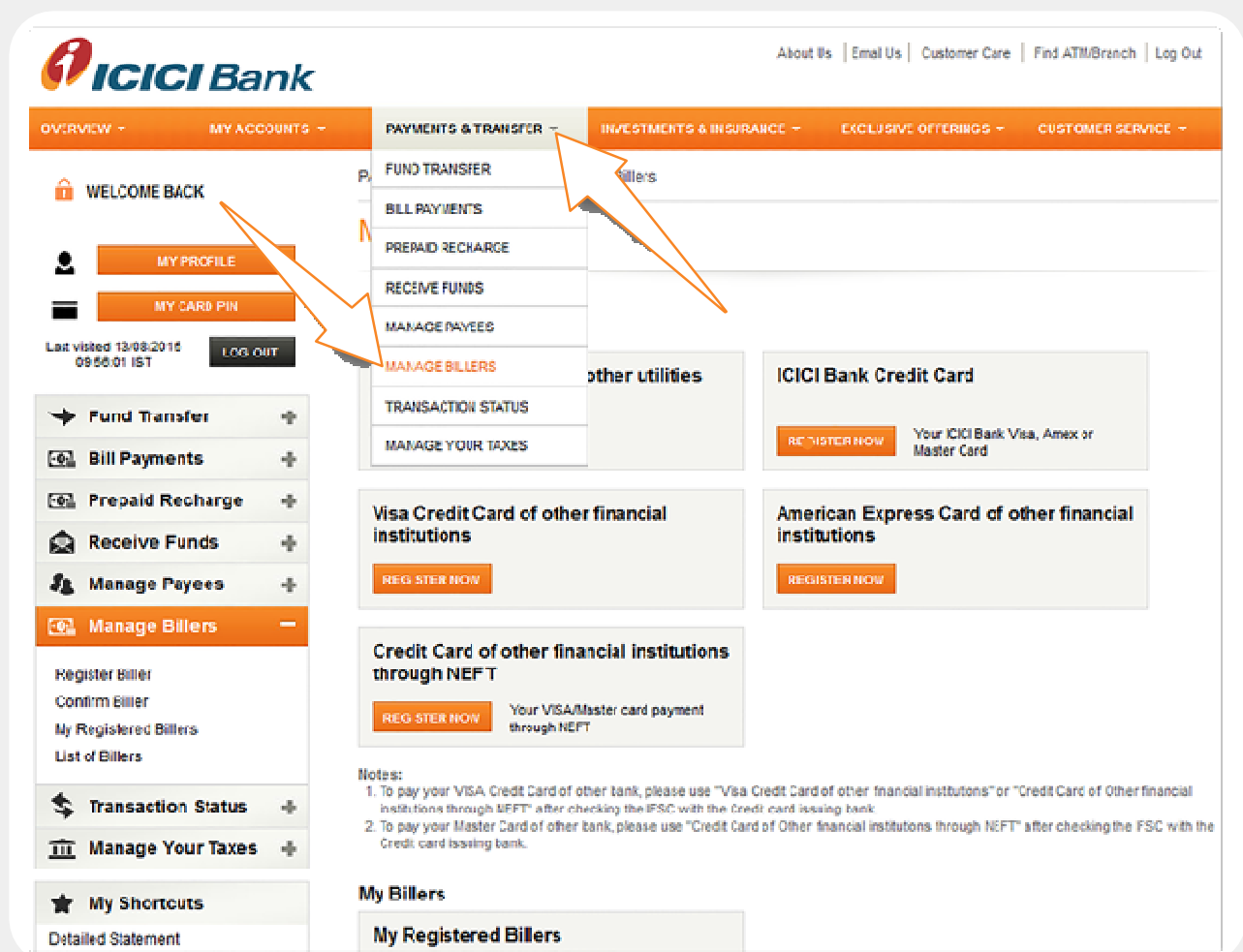
**To kick-start your iSIP with **EverShine** Wealth Advisors, you just have to complete one last step. You have to add BSE as a biller through your internet banking portal.**

**To guide you through this process, we have prepared this process chart for you.**

# Here's what you need to do.

## Step 1

1. Logon to ICICI's internet banking portal.
2. Sign in using your Login ID and password.
3. Once you've logged in, click on **'PAYMENTS & TRANSFER'**, and then select **'MANAGE BILLERS'**.



## Step 2

1. You will now see the following screen in front of you.  
Click on the **'REGISTER NOW'** button under the **'Telecom, Insurance and other utilities'** option.

The screenshot displays the ICICI Bank website's 'Manage Billers' section. The top navigation bar includes links for 'About Us', 'Email Us', 'Customer Care', 'Find ATM/Branch', and 'Log Out'. Below this, a secondary navigation bar lists 'OVERVIEW', 'MY ACCOUNTS', 'PAYMENTS & TRANSFER', 'INVESTMENTS & INSURANCE', 'EXCLUSIVE OFFERINGS', and 'CUSTOMER SERVICE'. The main content area is titled 'Manage Billers' and features a 'Register Billers' section with five options, each with a 'REGISTER NOW' button. An orange arrow points to the 'REGISTER NOW' button for 'Telecom, Insurance and other utilities'. The left sidebar contains a 'WELCOME BACK' message, a 'MY PROFILE' button, a 'MY CARD PIN' button, and a 'LOG OUT' button. Below these are several expandable menu items: 'Fund Transfer', 'Bill Payments', 'Prepaid Recharge', 'Receive Funds', 'Manage Payees', 'Manage Billers' (which is expanded to show 'Register Biller', 'Confirm Biller', 'My Registered Billers', and 'List of Billers'), 'Transaction Status', 'Manage Your Taxes', and 'My Shortcuts' (which includes 'Detailed Statement' and 'e-Statements').

**ICICI Bank**

About Us | Email Us | Customer Care | Find ATM/Branch | Log Out

OVERVIEW - MY ACCOUNTS - PAYMENTS & TRANSFER - INVESTMENTS & INSURANCE - EXCLUSIVE OFFERINGS - CUSTOMER SERVICE -

**WELCOME BACK**

**MY PROFILE**

**MY CARD PIN**

Last visited 13/01/2015 09:50:51 IST **LOG OUT**

**Fund Transfer** +

**Bill Payments** +

**Prepaid Recharge** +

**Receive Funds** +

**Manage Payees** +

**Manage Billers** -

Register Biller

Confirm Biller

My Registered Billers

List of Billers

**Transaction Status** +

**Manage Your Taxes** +

**My Shortcuts**

Detailed Statement

e-Statements

PAYMENTS & TRANSFER · Manage Billers

### Manage Billers

#### Register Billers

**Telecom, Insurance and other utilities**

**REGISTER NOW**

**ICICI Bank Credit Card**

**REGISTER NOW** Your ICICI Bank Visa, Amex or Master Card

**Visa Credit Card of other financial institutions**

**REGISTER NOW**

**American Express Card of other financial institutions**

**REGISTER NOW**

**Credit Card of other financial institutions through NEFT**

**REGISTER NOW** Your VISA/Master card payment through NEFT

Notes:

1. To pay your VISA Credit Card of other bank, please use "Visa Credit Card of other financial institutions" or "Credit Card of Other financial institutions through NEFT" after checking the IFSC with the Credit card issuing bank.
2. To pay your Master Card of other bank, please use "Credit Card of Other financial institutions through NEFT" after checking the IFSC with the Credit card issuing bank.

#### My Billers

**My Registered Billers**

## Step 3

1. Under the section, select Mutual Fund as Category.

### Register Biller

[VIEW REGISTERED BILLER LIST](#)

#### SELECT BILLER > DETAILS > CONFIRMATION

Billor Name

SEARCH

Or

Select Category



Utility



Telecom



Mutual Fund



Credit Cards



Insurance



Internet/DTH



Demat



Donation



ESOP



Education



Pension



Taxes

## Step 4

3. You will be shown a list of available billers. Check BSE ISIP #.
4. Click the **'REGISTER'** button.


**Available Billers** Displaying 1 - 10 of 34 results

Select	Biller Name
<input checked="" type="radio"/>	AXIS MUTUAL FUND
<input type="radio"/>	Aditya Birla Sunlife Mutual Fund #
<input type="radio"/>	BNP PARIBAS MUTUAL FUND ISIP #
<input type="radio"/>	BOI AXA MUTUAL FUND
<input type="radio"/>	BSE ISIP #
<input type="radio"/>	CANARA ROBECO MUTUAL FUND
<input type="radio"/>	DHFL Pramerica Mutual Fund #
<input type="radio"/>	DSP Mutual Fund #
<input type="radio"/>	EDELWEISS MUTUAL FUND ISIP #
<input type="radio"/>	ESSEL MUTUAL FUNDS ISIP #

1 | 2 | 3 | < Previous | Next > Go to Page:

## Step 5

1. In the following screen, enter a **'Nickname'** for the biller. Make sure it is descriptive enough so that you can identify it later.



GENERATE CARD PIN

Last visited 07/05/2019  
17:09:38 IST

LOG OUT

Fund Transfer

PAY BILLS

Recharge

Rail ticket

My Transactions

Manage Payees

**Manage Billers**

Register Biller

Confirm Biller

My Registered Billers

List of Billers

Tax Centre

Favourites

Receive Funds

Quick Pay

QUICK LINKS

CUSTOMIZE LINKS

Bank Account e-statement

SELECT BILLER > DETAILS > CONFIRMATION

**Biller Details**

Name

BSE ISIP [Not this Biller? Change](#)

Bill Category

Mutual Fund

Nickname\*

BSE MANDATE

Biller Type

Presentment

Registration Date (dd/MM/yyyy)\*

07/05/2019

**Auto Pay Details**

Auto Pay Required\*

Yes

Auto Pay Mode\*

Select

Limited Amount\*

Auto Pay Debit Account Number

Select

**Consumer Identification Details**

Unique Registration Number\*

BSE ISP NUMBER

☐ I have read, understood and agree to be bound by the [terms & conditions](#)

\*mandatory

BACK

NEXT

## Step 6

2. Select **'Yes'** for **'Auto Pay Required'** so that you don't have to remember to pay every month. The amount will be automatically debited from your bank account.
3. Select **'Full Amount'** for **'Auto Pay Mode'**.
4. Select the **'Bank Account'** with which you have registered with Evershine Wealth Advisors.
5. **'Unique Registration No.'** (URN) is what you had received when you registered your iSIP on the Evershine Wealth Advisors platform. Please enter that number in the URN field.
6. Indicate that you agree with the terms and conditions.
7. Click **'Next'**.



1. In the ensuing screen, verify the entered details, and click **'SUBMIT'**.  
A confirmation screen will appear.

The screenshot shows the ICICI Bank web interface. The top navigation bar includes the ICICI Bank logo and links for About Us, Email Us, Customer Care, Find ATM/Branch, and Log Out. Below this is a secondary navigation bar with categories: OVERVIEW, MY ACCOUNTS, PAYMENTS & TRANSFER, INVESTMENTS & INSURANCE, EXCLUSIVE OFFERINGS, and CUSTOMER SERVICE. The main content area is titled 'WELCOME BACK' and shows the user's last visit on 13/08/2015 at 18:58:00 IST, with a LOGOUT button. A sidebar on the left contains various service links: Fund Transfer, Bill Payments, Prepaid Recharge, Receive Funds, Manage Payees, Manage Billers (highlighted), Transaction Status, Manage Your Taxes, and My Shortcuts. The 'Manage Billers' section is expanded, showing options like Register Biller, Confirm Biller, My Registered Billers, and List of Billers. The main content area displays the 'Preview Confirmation Details' for a selected biller. It includes a breadcrumb trail: PAYMENTS & TRANSFER > Manage Billers > Preview Confirmation Details. A button 'VIEW REGISTERED BILLER LIST' is visible. The details are organized into sections: 'SELECT BILLER > DETAILS > CONFIRMATION', 'Biller Details' (Name: ICICI PRUDENTIAL MUTUAL FUND, Nickname: ISIP, Biller Type: Presentment), 'Auto Pay Details' (Auto Pay Required: Yes, Auto Pay Mode: FULL AMOUNT, Auto Pay Debit Account Number: [input field]), and 'Consumer Identification Details' (Unique Registration No: UMRNO). At the bottom, there are 'EDIT' and 'SUBMIT' buttons, with an orange arrow pointing to the 'SUBMIT' button.

ICICI Bank

About Us | Email Us | Customer Care | Find ATM/Branch | Log Out

OVERVIEW - MY ACCOUNTS - PAYMENTS & TRANSFER - INVESTMENTS & INSURANCE - EXCLUSIVE OFFERINGS - CUSTOMER SERVICE -

WELCOME BACK

MY PROFILE

MY CARD PIN

Last visited 13/08/2015 18:58:00 IST

LOGOUT

Fund Transfer +

Bill Payments +

Prepaid Recharge +

Receive Funds +

Manage Payees +

Manage Billers -

Register Biller

Confirm Biller

My Registered Billers

List of Billers

Transaction Status +

Manage Your Taxes +

My Shortcuts

Detailed Statement

e-Statements

Funds Transfer

PAYMENTS & TRANSFER > Manage Billers > Preview Confirmation Details

Preview Confirmation Details

VIEW REGISTERED BILLER LIST

SELECT BILLER > DETAILS > CONFIRMATION

Biller Details

Name ICICI PRUDENTIAL MUTUAL FUND

Nickname ISIP

Biller Type Presentment

Auto Pay Details

Auto Pay Required Yes

Auto Pay Mode FULL AMOUNT

Auto Pay Debit Account Number

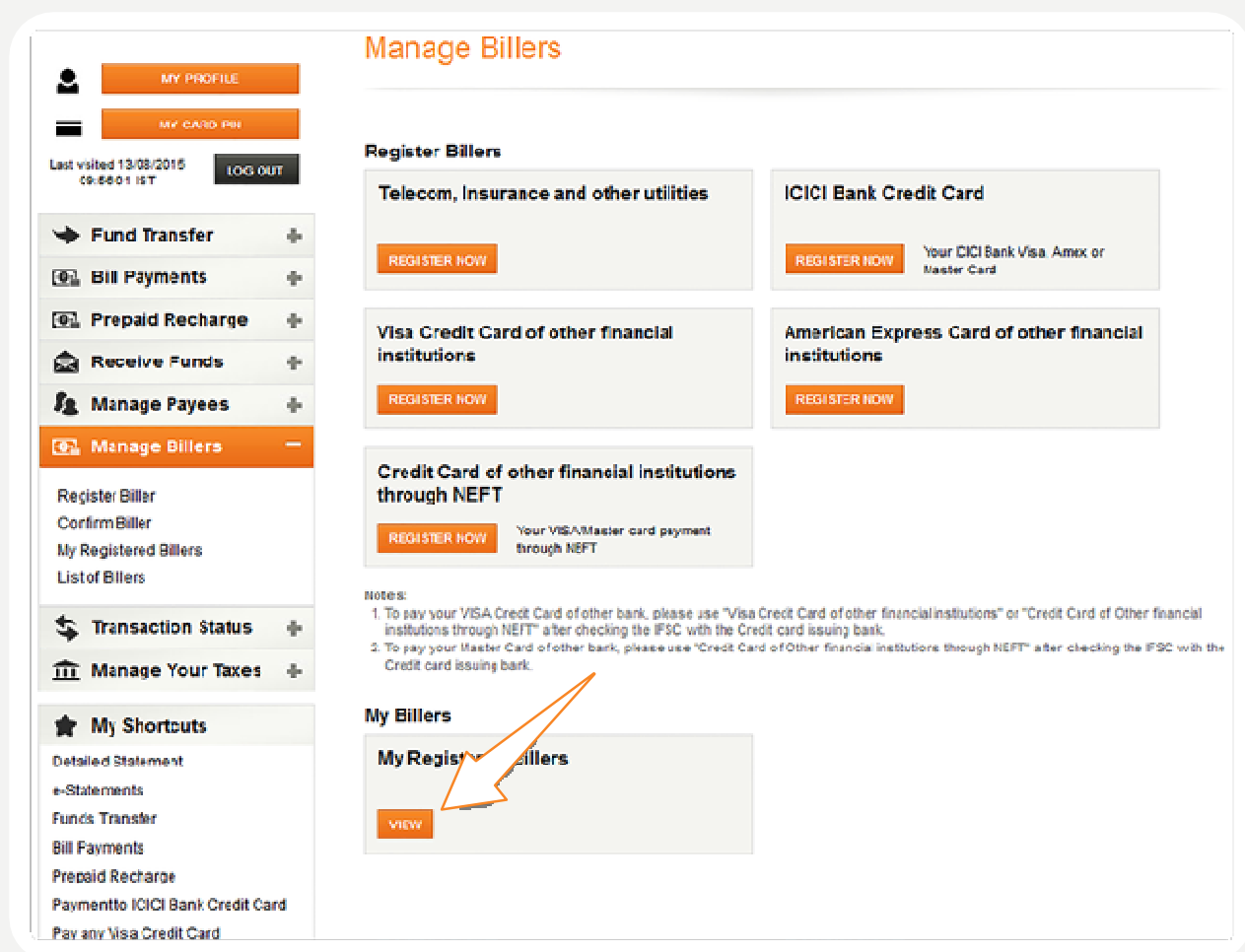
Consumer Identification Details

Unique Registration No UMRNO

EDIT SUBMIT

You now need to approve the biller using a One Time Password (OTP) that will be sent on your bank-registered number. You should receive the OTP within 15 minutes of registering the biller. For this:

- 1.Go to the **‘Manage Billers’** screen.
- 2.At the bottom of the page, you will see the **‘My Registered Billers’** option. Click on the **‘View’** button.



1. You will see the following screen. Select the biller from the list of **'Pending Registrations'**.
2. Enter the OTP you've received by SMS inside the **'Unique Reference Number'** box.
3. Click the **'CONFIRM'** button.

The screenshot shows the ICICI Bank website interface. The top navigation bar includes links for 'About Us', 'Email Us', 'Customer Care', 'Find ATM/Branch', and 'Log Out'. Below this is a secondary navigation bar with categories like 'OVERVIEW', 'MY ACCOUNTS', 'PAYMENTS & TRANSFER', 'INVESTMENTS & INSURANCE', 'EXCLUSIVE OFFERINGS', and 'CUSTOMER SERVICE'. The main content area is titled 'Confirm Registration' and shows a 'Pending Registrations' table with one entry: ICICI PRUDENTIAL MUTUAL FUND. Below the table, there is a form to enter the 'Unique Reference Number (URN)' to confirm the beneficiary. A callout box points to the input field with the text 'Enter URN received by SMS'. At the bottom of the form are 'REJECT' and 'CONFIRM' buttons, with an arrow pointing to the 'CONFIRM' button. The left sidebar contains various user service options like 'Fund Transfer', 'Bill Payments', 'Prepaid Recharge', 'Receive Funds', 'Manage Payees', 'Manage Billers', 'Transaction Status', 'Manage Your Taxes', and 'My Shortcuts'.

ICICI Bank

About Us | Email Us | Customer Care | Find ATM/Branch | Log Out

OVERVIEW | MY ACCOUNTS | PAYMENTS & TRANSFER | INVESTMENTS & INSURANCE | EXCLUSIVE OFFERINGS | CUSTOMER SERVICE

WELCOME BACK

MY PROFILE

MY CARD PIN

Last visited 13/08/2015 09:56:21 IST

LOG OUT

PAYMENTS & TRANSFER > Manage Billers > Confirm Registration

### Confirm Registration

#### Pending Registrations

SELECT	Payee/Biller Name	Nickname	ACCOUNT Number/Consumer Code	Payee/Biller	Request Date	STATUS
<input checked="" type="radio"/>	ICICI PRUDENTIAL MUTUAL FUND	ICICMF	URMN	Biller	13/08/2015	Pending Confirmation

Please enter Unique Reference Number (URN) to confirm the beneficiary

Unique Reference Number

Enter URN received by SMS

Notes:

1. If you have registered for 'i-safe' mobile application, please generate Unique Registration number (URN) through your mobile phone else the URN will be sent to your mobile number registered with us.
2. Customers who receive URN by SMS, can make a request by sending URN <space> <payee nickname> as an SMS to 5576766 or 9210070706. (Not applicable for Pay Any Visa Credit Card)

REJECT CONFIRM


Download a printable copy :

My Shortcuts

Detailed Statement

Statements

4. A confirmation screen will appear. You can take a printout, or save the confirmation screen for future reference.

 WELCOME BACK







MY PROFILE



MY CARD PIN


Last visited 13/09/2015  
09:56:01 IST

LOG OUT

 Fund Transfer + Bill Payments + Prepaid Recharge + Receive Funds + Manage Payees + Manage Billers —[Register Biller](#)  
[Confirm Biller](#)  
[My Registered Billers](#)  
[List of Billers](#) Transaction Status + Manage Your Taxes + My Shortcuts[Detailed Statement](#)

PAYMENTS &amp; TRANSFER ▸ Manage Billers ▸ Confirm Registration

## Confirm Registration

 Confirmation successfully completed. Request has been approved. Biller successfully registered. Reference ID is 12345678.Download a printable copy: 