



THE iSIP BILLER REGISTRATION PROCESS

FOR ICICI BANK



Congratulations on registering for investments through **EverShine Wealth Advisors. An Internet-based Systematic Investment Plan (iSIP) with **EverShine** Wealth Advisors will allow you to:**

- **Consolidate all your investments under one online account**
- **Manage and track the performance of all your investments online**
- **Avail advisory services across your portfolio of stocks, mutual fund & Insurance**

To kick-start your iSIP with **EverShine Wealth Advisors, you just have to complete one last step. You have to add BSE as a biller through your internet banking portal.**

To guide you through this process, we have prepared this process chart for you.

Here's what you need to do.

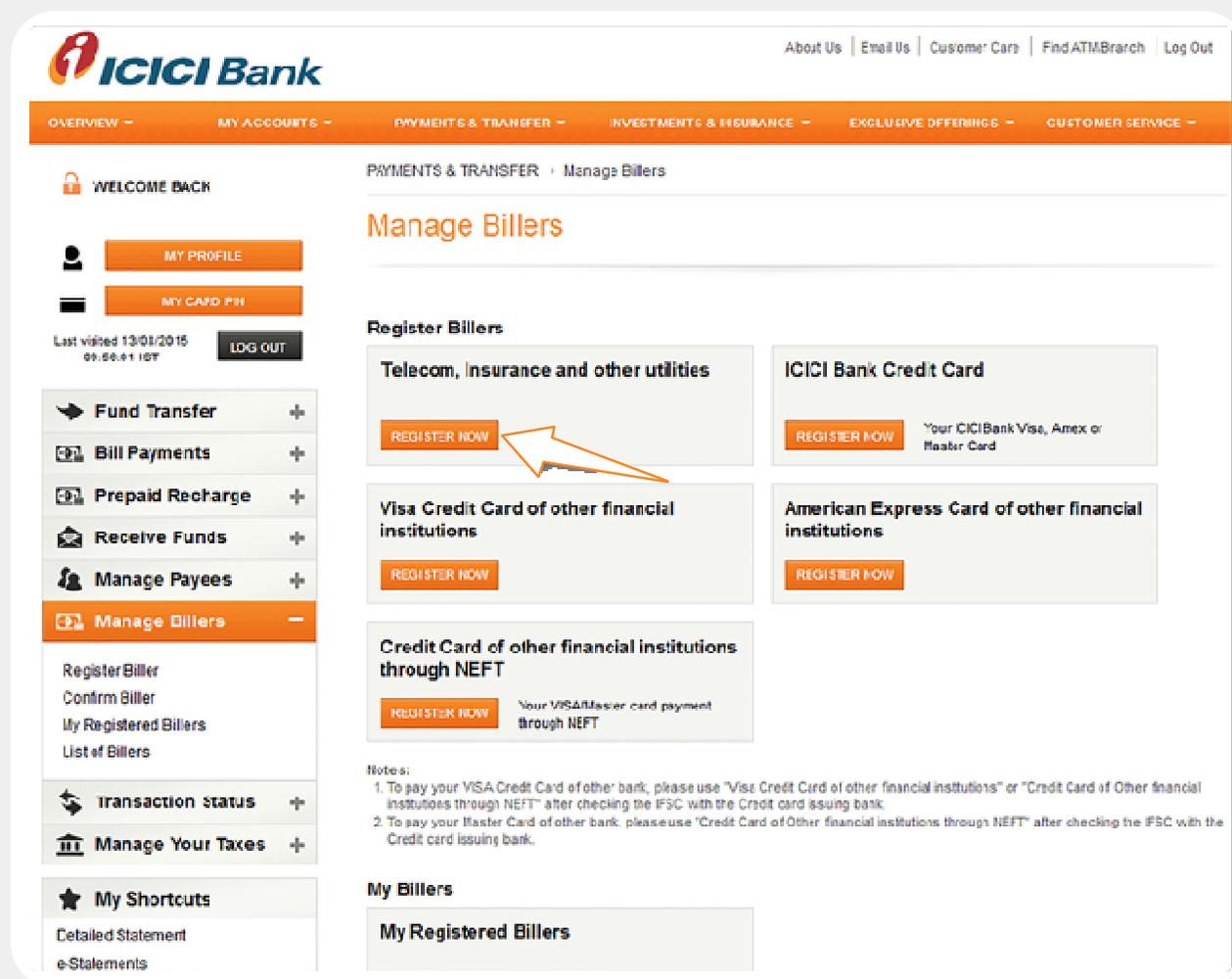
Step 1

1. Logon to ICICI's internet banking portal.
2. Sign in using your Login ID and password.
3. Once you've logged in, click on **'PAYMENTS & TRANSFER'**, and then select **'MANAGE BILLERS'**.

The screenshot displays the ICICI Bank internet banking portal. The top navigation bar includes the ICICI Bank logo and links for 'About Us', 'Email Us', 'Customer Care', 'Find ATM/Branch', and 'Log Out'. Below the navigation bar, there are several menu categories: 'OVERVIEW', 'MY ACCOUNTS', 'PAYMENTS & TRANSFER', 'INVESTMENTS & INSURANCE', 'EXCLUSIVE OFFERINGS', and 'CUSTOMER SERVICE'. The 'PAYMENTS & TRANSFER' menu is expanded, showing options like 'FUND TRANSFER', 'BILL PAYMENTS', 'PREPAID RECHARGE', 'RECEIVE FUNDS', 'MANAGE PAYEES', 'MANAGE BILLERS', 'TRANSACTION STATUS', and 'MANAGE YOUR TAXES'. The 'MANAGE BILLERS' option is highlighted with an orange arrow. Another orange arrow points to the 'MY PROFILE' button in the left sidebar. The left sidebar also contains a 'WELCOME BACK' message, 'MY PROFILE', 'MY CARD PIN', and a 'LOG OUT' button. Below these are several service tiles: 'Fund Transfer', 'Bill Payments', 'Prepaid Recharge', 'Receive Funds', 'Manage Payees', 'Manage Billers', 'Transaction Status', and 'Manage Your Taxes'. The 'Manage Billers' tile is expanded, showing options like 'Register Biller', 'Confirm Biller', 'My Registered Billers', and 'List of Billers'. The right side of the page features promotional banners for 'ICICI Bank Credit Card', 'American Express Card of other financial institutions', and 'Credit Card of other financial institutions through NEFT'. A 'Notes' section provides instructions for using credit cards from other banks. At the bottom, there are sections for 'My Shortcuts' and 'My Billers'.

Step 2

1. You will now see the following screen in front of you. Click on the **'REGISTER NOW'** button under the **'Telecom, Insurance and other utilities'** option.



The screenshot displays the ICICI Bank website interface. At the top, the ICICI Bank logo is on the left, and navigation links for 'About Us', 'Email Us', 'Customer Care', 'Find ATM/Branch', and 'Log Out' are on the right. Below the logo is a navigation bar with categories: OVERVIEW, MY ACCOUNTS, PAYMENTS & TRANSFER, INVESTMENTS & INSURANCE, EXCLUSIVE OFFERINGS, and CUSTOMER SERVICE. The main content area is titled 'Manage Billers' under the 'PAYMENTS & TRANSFER' section. On the left, there is a sidebar with a 'WELCOME BACK' message, user profile options (MY PROFILE, MY CARD PIN), a 'LOG OUT' button, and a list of services including Fund Transfer, Bill Payments, Prepaid Recharge, Receive Funds, Manage Payees, Manage Billers (highlighted), Transaction Status, Manage Your Taxes, and My Shortcuts. The main content area features a 'Register Billers' section with five categories, each with a 'REGISTER NOW' button. An orange arrow points to the 'REGISTER NOW' button for 'Telecom, Insurance and other utilities'. Below this are 'Notes' and a 'My Billers' section with a 'My Registered Billers' button.

ICICI Bank About Us | Email Us | Customer Care | Find ATM/Branch | Log Out

OVERVIEW - MY ACCOUNTS - PAYMENTS & TRANSFER - INVESTMENTS & INSURANCE - EXCLUSIVE OFFERINGS - CUSTOMER SERVICE -

WELCOME BACK

MY PROFILE
MY CARD PIN

Last visited 13/01/2015 09:00:51 IST **LOG OUT**

Fund Transfer +
Bill Payments +
Prepaid Recharge +
Receive Funds +
Manage Payees +
Manage Billers -
Register Biller
Confirm Biller
My Registered Billers
List of Billers
Transaction Status +
Manage Your Taxes +
My Shortcuts
Detailed Statement
e-Statements

PAYMENTS & TRANSFER · Manage Billers

Manage Billers

Register Billers

Telecom, Insurance and other utilities
REGISTER NOW

ICICI Bank Credit Card
REGISTER NOW Your ICICI Bank Visa, Amex or Master Card

Visa Credit Card of other financial institutions
REGISTER NOW

American Express Card of other financial institutions
REGISTER NOW

Credit Card of other financial institutions through NEFT
REGISTER NOW Your VISA/Master card payment through NEFT

Notes:

1. To pay your VISA Credit Card of other bank, please use "Visa Credit Card of other financial institutions" or "Credit Card of Other financial institutions through NEFT" after checking the IFSC with the Credit card issuing bank.
2. To pay your Master Card of other bank, please use "Credit Card of Other financial institutions through NEFT" after checking the IFSC with the Credit card issuing bank.

My Billers

My Registered Billers

Step 3

1. Under the section, select Mutual Fund as Category.

Register Biller

[VIEW REGISTERED BILLER LIST](#)

SELECT BILLER > DETAILS > CONFIRMATION

Billor Name [SEARCH](#)

Or

Select Category

| | | | |
|--|---|--|---|
|  Utility |  Telecom |  Mutual Fund |  Credit Cards |
|  Insurance |  Internet/DTH |  Demat |  Donation |
|  ESOP |  Education |  Pension |  Taxes |

Step 4

3. You will be shown a list of available billers. Check BSE ISIP #.
4. Click the **'REGISTER'** button.

| Select | Biller Name |
|----------------------------------|------------------------------------|
| <input checked="" type="radio"/> | AXIS MUTUAL FUND |
| <input type="radio"/> | Aditya Birla Sunlife Mutual Fund # |
| <input type="radio"/> | BNP PARIBAS MUTUAL FUND ISIP # |
| <input type="radio"/> | BOI AXA MUTUAL FUND |
| <input type="radio"/> | BSE ISIP # |
| <input type="radio"/> | CANARA ROBECO MUTUAL FUND |
| <input type="radio"/> | DHFL Pramerica Mutual Fund # |
| <input type="radio"/> | DSP Mutual Fund # |
| <input type="radio"/> | EDELWEISS MUTUAL FUND ISIP # |
| <input type="radio"/> | ESSEL MUTUAL FUNDS ISIP # |

Displaying 1 - 10 of 34 results

1 | 2 | 3 | < Previous | Next > Go to Page:

Step 5

1. In the following screen, enter a **'Nickname'** for the biller. Make sure it is descriptive enough so that you can identify it later.

GENERATE CARD PIN

Last visited 07/05/2019 17:09:38 IST LOG OUT

- Fund Transfer +
- PAY BILLS +
- Recharge +
- Rail ticket +
- My Transactions +
- Manage Payees +
- Manage Billers -**
 - Register Biller
 - Confirm Biller
 - My Registered Billers
 - List of Billers
- Tax Centre +
- Favourites +
- Receive Funds +
- Quick Pay +

QUICK LINKS

CUSTOMIZE LINKS

Bank Account e-statement

SELECT BILLER > DETAILS > CONFIRMATION

Biller Details

| | |
|---------------------------------|--|
| Name | BSE ISIP Not this Biller? Change |
| Bill Category | Mutual Fund |
| Nickname* | <input type="text" value="BSE MANDATE"/> |
| Biller Type | Presentment |
| Registration Date (dd/MM/yyyy)* | <input type="text" value="07/05/2019"/> |

Auto Pay Details

| | |
|-------------------------------|-------------------------------------|
| Auto Pay Required* | <input type="text" value="Yes"/> |
| Auto Pay Mode* | <input type="text" value="Select"/> |
| Limited Amount* | <input type="text"/> |
| Auto Pay Debit Account Number | <input type="text" value="Select"/> |

Consumer Identification Details

| | |
|-----------------------------|---|
| Unique Registration Number* | <input type="text" value="BSE ISP NUMBER "/> |
|-----------------------------|---|

I have read, understood and agree to be bound by the [terms & conditions](#)

*mandatory

Step 6

2. Select **'Yes'** for **'Auto Pay Required'** so that you don't have to remember to pay every month. The amount will be automatically debited from your bank account.
3. Select **'Full Amount'** for **'Auto Pay Mode'**.
4. Select the **'Bank Account'** with which you have registered with [Evershine](#) Wealth Advisors.
5. **'Unique Registration No.'** (URN) is what you had received when you registered your iSIP on the [Evershine](#) Wealth Advisors platform. Please enter that number in the URN field.
6. Indicate that you agree with the terms and conditions.
7. Click **'Next'**.

1. In the ensuing screen, verify the entered details, and click **'SUBMIT'**. A confirmation screen will appear.

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ICICI Bank

About Us | Email Us | Customer Care | Find ATM/Branch | Log Out

OVERVIEW - MY ACCOUNTS - PAYMENTS & TRANSFER - INVESTMENTS & INSURANCE - EXCLUSIVE OFFERINGS - CUSTOMER SERVICE -

WELCOME BACK

MY PROFILE

MY CARD PIN

Last visited 13/08/2015 16:56:00 IST

LOG OUT

Fund Transfer +

Bill Payments +

Prepaid Recharge +

Receive Funds +

Manage Payees +

Manage Billers -

Register Biller

Confirm Biller

My Registered Billers

List of Billers

Transaction Status +

Manage Your Taxes +

My Shortcuts

Detailed Statement

e-Statements

Funds Transfer

PAYMENTS & TRANSFER > Manage Billers > Preview Confirmation Details

Preview Confirmation Details

VIEW REGISTERED BILLER LIST

SELECT BILLER > DETAILS > CONFIRMATION

Biller Details

Name ICICI PRUDENTIAL MUTUAL FUND

Nickname ISIP

Biller Type Presentment

Auto Pay Details

Auto Pay Required Yes

Auto Pay Mode FULL AMOUNT

Auto Pay Debit Account Number [redacted]

Consumer Identification Details

Unique Registration No UMRNO

EDIT SUBMIT

You now need to approve the biller using a One Time Password (OTP) that will be sent on your bank-registered number. You should receive the OTP within 15 minutes of registering the biller. For this:

1. Go to the **'Manage Billers'** screen.
2. At the bottom of the page, you will see the **'My Registered Billers'** option. Click on the **'View'** button.

Manage Billers

MY PROFILE
MY CARD PIN
Last visited 13/08/2015 09:59:01 IST LOG OUT

Fund Transfer +
Bill Payments +
Prepaid Recharge +
Receive Funds +
Manage Payees +
Manage Billers -

Register Biller
Confirm Biller
My Registered Billers
List of Billers

Transaction Status +
Manage Your Taxes +

My Shortcuts
Detailed Statement
e-Statements
Funds Transfer
Bill Payments
Prepaid Recharge
Payment to ICICI Bank Credit Card
Pay any Visa Credit Card

Register Billers

Telecom, Insurance and other utilities
REGISTER NOW

ICICI Bank Credit Card
REGISTER NOW Your ICICI Bank Visa, Amex or Master Card

Visa Credit Card of other financial institutions
REGISTER NOW

American Express Card of other financial institutions
REGISTER NOW

Credit Card of other financial institutions through NEFT
REGISTER NOW Your VISA/Master card payment through NEFT

Notes:
1. To pay your VISA Credit Card of other bank, please use "Visa Credit Card of other financial institutions" or "Credit Card of Other financial institutions through NEFT" after checking the IFSC with the Credit card issuing bank.
2. To pay your Master Card of other bank, please use "Credit Card of Other financial institutions through NEFT" after checking the IFSC with the Credit card issuing bank.

My Billers

My Registered Billers
VIEW

1. You will see the following screen. Select the biller from the list of **'Pending Registrations'**.
2. Enter the OTP you've received by SMS inside the **'Unique Reference Number'** box.
3. Click the **'CONFIRM'** button.

ICICI Bank

About Us | Enail Us | Customer Care | Find ATM/Branch | Log Out

OVERVIEW ▾ MY ACCOUNTS ▾ PAYMENTS & TRANSFER ▾ INVESTMENTS & INSURANCE ▾ EXCLUSIVE OFFERINGS ▾ CUSTOMER SERVICE ▾

WELCOME BACK

MY PROFILE

MY CARD PIN

Last visited 13/08/2015 09:56:21 IST LOG OUT

Fund Transfer +

Bill Payments +

Prepaid Recharge +

Receive Funds +

Manage Payees +

Manage Billers -

Register Biller

Confirm Biller

My Registered Billers

List of Billers

Transaction Status +

Manage Your Taxes +

My Shortcuts

Detailed Statement

Statements

PAYMENTS & TRANSFER > Manage Billers > Confirm Registration

Confirm Registration

Pending Registrations

| SELECT | Payee/Biller Name | Nickname | ACCOUNT Number/Consumer Code | Payee/Biller | Request Date | Status |
|----------------------------------|------------------------------|----------|------------------------------|--------------|--------------|----------------------|
| <input checked="" type="radio"/> | ICICI PRUDENTIAL MUTUAL FUND | ICICMF | URMN | Billar | 13/08/2015 | Pending Confirmation |

Please enter Unique Reference Number (URN) to confirm the beneficiary

Unique Reference Number

Enter URN received by SMS

Notes:

1. If you have registered for 'i-safe' mobile application, please generate Unique Registration number (URN) through your mobile phone else the URN will be sent to your mobile number registered with us.
2. Customers who receive URN by SMS, can make a request by sending URN <space> <payee nickname> as an SMS to 5676766 or 9210070706. (Not applicable for Pay Any Visa Credit Card.)

REJECT CONFIRM

Download a printable copy:

4. A confirmation screen will appear. You can take a printout, or save the confirmation screen for future reference.

WELCOME BACK

MY PROFILE

MY CARD PIN

Last visited 13/09/2015
09:56:01 IST

[LOG OUT](#)

Fund Transfer +

Bill Payments +

Prepaid Recharge +

Receive Funds +

Manage Payees +

Manage Billers -

- Register Biller
- Confirm Biller
- My Registered Billers
- List of Billers

Transaction Status +

Manage Your Taxes +

My Shortcuts

Detailed Statement

[PAYMENTS & TRANSFER](#) > [Manage Billers](#) > [Confirm Registration](#)

Confirm Registration

Confirmation successfully completed.

Request has been approved. Biller successfully registered. Reference ID is 12345678.

Download a printable copy:

Congratulations! Your iSIP is now set up. Be sure to renew, or extend your iSIP before it expires.

Happy investing!